

Mobile Toolkit & Inventory

April 15, 2020

Your Presenters



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System Sales Manager



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System Sales Manager

TODAY'S GOAL: Share all of the PrismMobile Toolkit applications and their features/interactions with PrismCore.

Contact us at any time – info@prismrbs.com

PrismMobile Platforms

Technology Platform

- PrismCore
 - WPConsole Service
- PrismRBS iOS device
 - iPad Mini (WiFi)
 - Available SIM slot (POS)
- Bluetooth barcode scanner (2D)

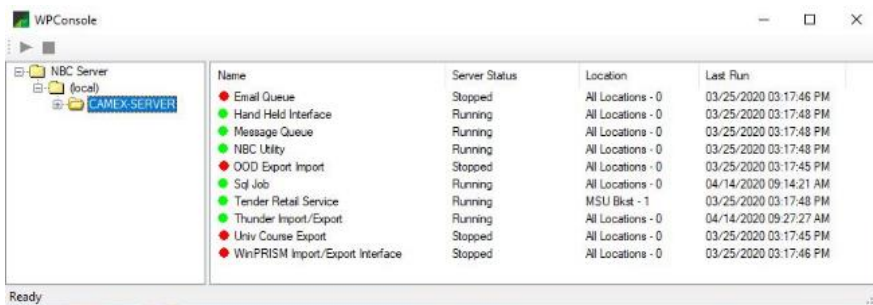


Technology Background

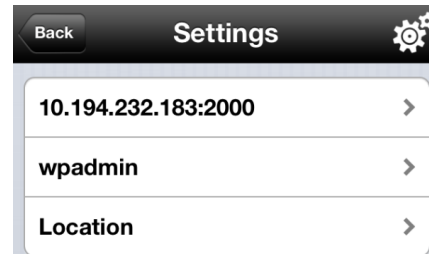
WPConsole Service (PrismCore Server/Communication Admin)

WiFi Network

User Security



Name	Server Status	Location	Last Run
● Email Queue	Stopped	All Locations - 0	03/25/2020 03:17:46 PM
● Hand Held Interface	Running	All Locations - 0	03/25/2020 03:17:48 PM
● Message Queue	Running	All Locations - 0	03/25/2020 03:17:48 PM
● NBC Utility	Running	All Locations - 0	03/25/2020 03:17:48 PM
● OOD Export Import	Stopped	All Locations - 0	03/25/2020 03:17:45 PM
● Sql Job	Running	All Locations - 0	04/14/2020 09:14:21 AM
● Tender Retail Service	Running	MSU Bkst - 1	03/25/2020 03:17:48 PM
● Thunder Import/Export	Running	All Locations - 0	04/14/2020 09:27:27 AM
● Univ Course Export	Stopped	All Locations - 0	03/25/2020 03:17:45 PM
● WnPRISM Import/Export Interface	Stopped	All Locations - 0	03/25/2020 03:17:46 PM



East Location

West Location

Campus Location

North

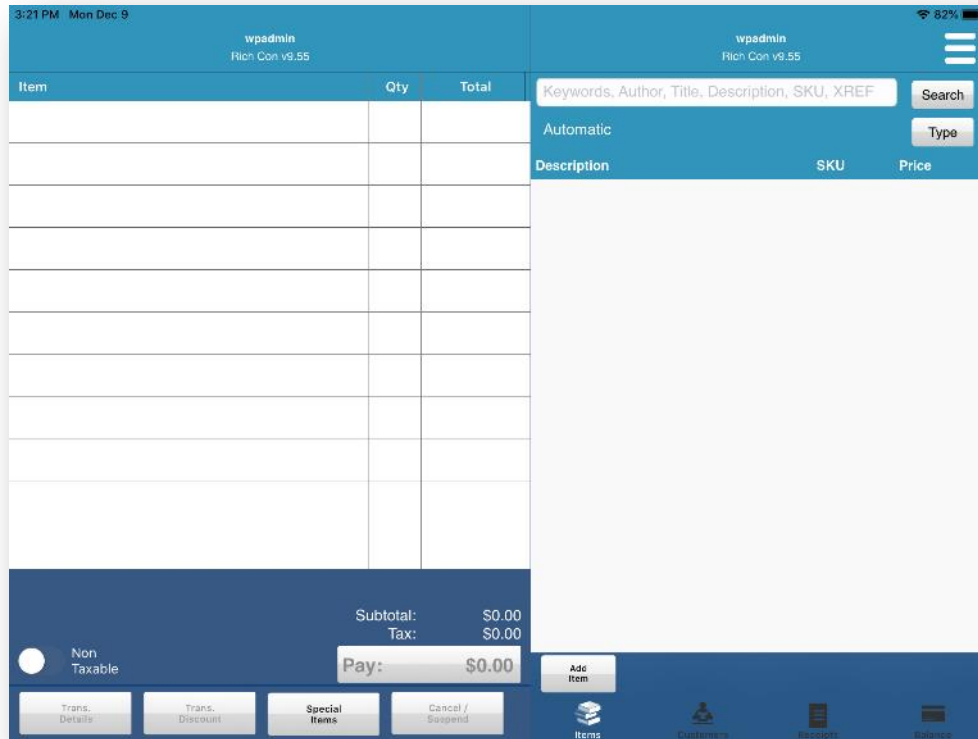
South Location



Poll: Do you currently utilize the Mobile Toolkit?

- Yes
- No

PrismMobile Toolkit Offerings



Poll: Which of these Mobile apps do you use the most?

- Not currently using
- Order Fulfillment
- Inventory
- Receiving
- Other/Not listed

Physical Inventory

- Batch or Live Mode
- Populate PrismCore PDT Data Maintenance
- Set Batch, Fixture and Area values

Location **East Location** ▼

Batch **Batch: 1** ▼

Fixture

Area

Quick Scan Mode ☐ OFF

Batch Mode ☐ OFF

QTY

SYSTEM **Textbook**

SKU	ISBN
10245132	1-56512-246-1

DESCRIPTION
SKY UNWASHED

East Location

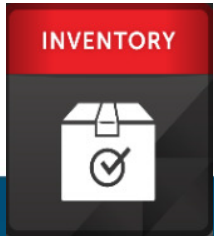
BATCH	FIXTURE	AREA
1	1	1

QTY

SYSTEM **GM**

SKU	CATALOG #
10123089	49098-00 / 671-4AN/58913

DESCRIPTION
POST-IT PAGE MARKER NEON 200PC



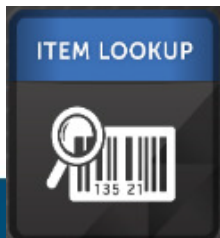
Item Lookup

- View, not modify
- Verify Item Information
- View Inventory Information
- Textbooks
- Trade Books
- General Merchandise



Item	
Subsystem	Tradebook
Book Type	New
SKU	12470709
Vendor	NACS
XREF	28004511668925000
Create Date	10/14/2010
Weight	000.00
Min Order Qty	0
ISBN	280-0-451-16689-2
Imprint	
Edition	
Binding	NO
Copyright	
Package Type	EA
Units Per Pkg	001
Author	FOLLETT

Inventory	
SKU	12470709
On Hand	0
Retail	\$7.99
Cost	4.79
Tax Type	STATE
Tag Type	LARGE w/Price/Date
Discount	
Discontinue	No
Max Stock	0
Min Stock	0
Auto Order	0
Min Order	0
Reserved	0
Last Sale	01/01/1970
Last Invt	\$0.00
POS Update	No
List Price	Yes



Order Fulfillment

- Pick and process Mail or Web orders
- Tender and shipping may not be changed
- Order search options
- Batch mode and Single mode options

Back Order Fulfillment

Location East Location ▼

Order Number Range ☒ ON

Start

End

Date

Start 06/19/2007

End 05/16/2013

Tender Any

Status Any

Shipping Code Any

Search

Back Order Fulfillment

☒ MO-000434-1 >

☒ MO-000626-1 >

☒ ZZ-00320-3 >

☒ ZZ-00315-3 >

☒ ZZ-00318-3 >

☒ ZZ-00319-3 >

De-select All

Pick

Batch Mode: ☒ ON



Order Fulfillment – Batch Mode

Back **Order Fulfillment**

	MO-000434-1	>
<input checked="" type="checkbox"/>	MO-000626-1	>
<input checked="" type="checkbox"/>	ZZ-00320-3	>
<input checked="" type="checkbox"/>	ZZ-00315-3	>
<input checked="" type="checkbox"/>	ZZ-00318-3	>
<input checked="" type="checkbox"/>	ZZ-00319-3	>

De-select All
Pick
Batch Mode: ☒ ON ☐

Batch Mode

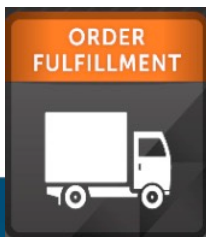
JAMESTOWN / UNDERSTANDING SI...	0 of 4	+	-
N			
PRINTSHOP / ENGL 250 READINGS...	0 of 4	+	-
N			
PRINTSHOP / MATH 235B MAPLE...	0 of 4	+	-
N			
PRINTSHOP / PSC 104/106 INTRO...	0 of 4	+	-
N			
6.5" CLASSIC MESH SHORT W RT.L...	0 of 1	+	-
Navy Large			
WORK GRIP GLOVE - GRAIN COWH...	0 of 1	+	-
Brown LRG			
Sale Event test...	0 of 3	+	-

Process Cancel

PRINTSHOP / MATH 235B MAP...

Fill Type: NP
System Type: NTX
Rental: NO
Serial: NO
New/Used: New
SKU: 10041079
ISBN: 9789970423507
Order Qty: 1
Ship Qty: 1
Backorder Qty: 0
Cancel Qty: 0 - +
Size:
Color:
Price: 2.80
Dcc: 10-30-10

Substitute



Order Fulfillment – Single Mode

- Supports multiple single orders
- Substitutions
- PrismCore Ship Mail Order



Order Fulfillment

☐ MO-000434-1

☒ MO-000626-1

☒ ZZ-00320-3

☐ ZZ-00315-3

☐ ZZ-00318-3

☐ ZZ-00319-3

Select All

Pick

Batch Mode: ☐ OFF

ZZ-00320-3 1 of 4

PRINTSHOP / MATH 235B MAPLE...
N 0 of 1 **+** **-**

PRINTSHOP / PSC 104/106 INTRO...
N 0 of 1 **+** **-**

JAMESTOWN / UNDERSTANDING SI...
N 0 of 1 **+** **-**

PRINTSHOP / ENGL 250 READINGS...
N 0 of 1 **+** **-**

Sale Event test...
0 of 1 **+** **-**

ZZ-00320-3 1 of 4

JAMESTOWN / UNDERSTANDING SI...
N 1 of 1 **+** **-**

PRINTSHOP / ENGL 250 READINGS...
N 0 of 0 **+** **-**

PRINTSHOP / ENGL 250 READINGS...
U 1 of 1 **+** **-**

PRINTSHOP / MATH 235B MAPLE...
N 1 of 1 **+** **-**

PRINTSHOP / PSC 104/106 INTRO...
N 1 of 1 **+** **-**

Sale Event test...
1 of 1 **+** **-**

Ship **Cancel**

Poll: Do you see the value in buyer/employee mobility with the Toolkit?

- Yes
- No

Purchasing

- Enter proposed quantities
- Populates PrismCore Autogen Purchase Order process

Back

Purchasing

LOCATION

East Location

Q

10210994

X

QTY

1

-

+

Update

ON ORDER

1

MIN

0

AUTO / MAX

0

SOH

1

SYSTEM

GM

SKU

CATALOG #

10210994

FAB-PFZH-1459

DESCRIPTION

LADIES PREMIUM FULL ZIP HOODIE - DBL FELT/PRINT

Details

Back

Purchasing

LOCATION

East Location

Q

9780126345650

X

QTY

1

-

+

Update

ON ORDER

1

MIN

0

AUTO / MAX

0

SOH

0

SYSTEM

Textbook

New

Used

SKU

ISBN

10004074

978-0-12-634565-0

DESCRIPTION

CHEMISTRY FOR SCIENTISTS & ENGINEERS

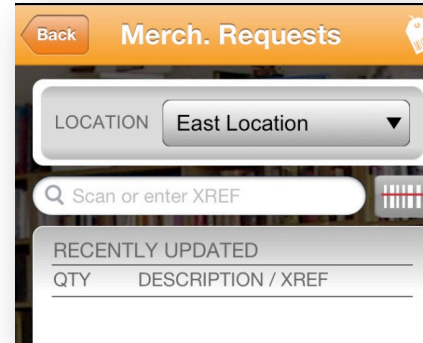
Details

PURCHASING

P.O.

Merchandise Requests

- Enter desired quantities from location you are requesting via scan or type
- Populates PrismCore autogen Merchandise Requests
- Multiple requests may be generated in a single process



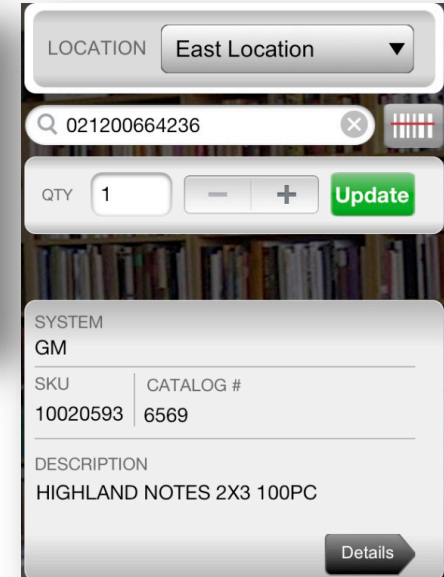
Back Merch. Requests

LOCATION East Location

Scan or enter XREF

RECENTLY UPDATED

QTY	DESCRIPTION / XREF
-----	--------------------



LOCATION East Location

021200664236

QTY 1 - + Update

SYSTEM
GM

SKU	CATALOG #
10020593	6569

DESCRIPTION
HIGHLAND NOTES 2X3 100PC

Details

MERCHANDISE
REQUESTS



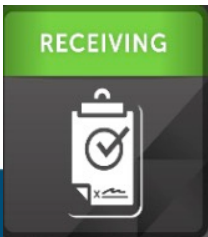
Receiving

- Full Mode Real-Time
 - Cancel, Backorder, Discrepancies
 - Displays ordered quantity
 - Outstanding quantity displayed
- Blind Mode Real-Time
 - No Cancel, Backorder or Discrepancy entry
 - Defaults to quantity of one
- Batch

The screenshot shows the 'Receiving' app interface. At the top is a green header with a 'Back' button and a 'Receiving' title. Below the header, there's a section for 'PO' (Purchase Order) with the value 'PO-000892GM' and a 'Details' button. A search bar contains '10210970'. Below the search bar, there's a 'QTY' field with '1', minus and plus buttons, and an 'Update' button. A table shows 'REQUESTED' and 'OUTSTANDING' quantities, both set to '1', with a 'CBD' button. A dropdown menu shows 'East Location / Non-Term'. At the bottom, a 'SYSTEM' section shows 'GM' and a table with 'SKU' (10210970) and 'ISBN' (FAB-PFZH-1459). A 'Details' button is at the bottom right.

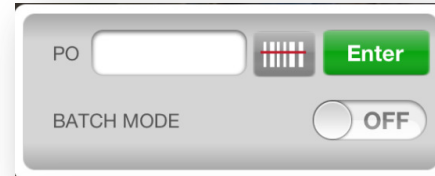
The screenshot shows the 'Receiving' app interface for item details. It has a green header with a 'Back' button and a 'Receiving' title. Below the header, there's a section for 'ITEM ID' with the value '10210970'. A 'CANCEL INFO' section has a 'QTY' field with '7' and minus/plus buttons. A 'BACK ORDER INFO' section has a 'QTY' field with '0' and minus/plus buttons. A 'REASON' dropdown menu is below. A 'DISCREPANCY INFO' section has a 'QTY' field with '0' and minus/plus buttons. A 'REASON' dropdown menu is below. An 'Update' button is at the bottom right.


Only Open Purchase Orders may be received



Receiving

- Blind Mode Real-Time
 - No Cancel, Backorder or Discrepancy entry
 - Defaults to quantity of one
- Batch



PO 

BATCH MODE ☐ OFF



Purchase Order Details

PO Number	PO-000979GM-2
Vendor	PEPSI
PO Date	11/14/2008
Total Quantity	519
Total Received	2
Total Outstanding	743
Comment	
Receiving Mode	Blind Mode



PO

QTY

RECEIVING



Only Open Purchase Orders may be received

Returns

- Enter desired quantities from location to return to vendors via scan or type
- Populates PrismCore Autogen Proposed Return
- Multiple proposed returns to vendors may be generated in a single process


The screenshot shows a mobile application interface for processing returns. At the top, there is a 'LOCATION' dropdown menu set to 'East Location'. Below this is a search bar containing the text '064501221012'. Under the search bar, there is a 'QTY' field with the value '1', a minus sign button, a plus sign button, and a green 'Update' button. The background of the app shows a blurred image of a bookshelf. Below the quantity controls, there is a white card with the following information: 'SYSTEM GM', 'SKU 10097632', 'CATALOG # 39062-30', and 'DESCRIPTION INSTANTAB 1" CLEAR 10PCS 10C'. At the bottom right of the card is a 'Details' button with a right-pointing arrow.


RETURNS



Financial Aid Lookup

- Requires PrismCore Accounts Receivable module
- Enter or scan Student ID

BackFinancial Aid



×

AGENCY NUMBER	FBA-TEXTS
START DATE	03/04/2011
EXPIRE DATE	None
TOTAL BALANCE	\$0.00
CREDIT LIMIT	\$2,001.00
AMOUNT AVAILABLE	\$2,001.00

FINANCIAL
AID LOOKUP



Course Lookup

- Displays courses for which a book is adopted
- Optional closed terms display
- Useful for shelving by department and course
- Display Problem Notifications
- Print information slip option

LOCATION East Location ▼

Q 10058640 X

SHOW CLOSED TERMS OFF

DEPT.	COURSE	SECTION	TERM	
PHYS	P...	001	2012AJES	>
PHYS	P...	001	2012AJES	>
MATH	M...	001	2012AJES	>
MATH	M...	001	2012AJES	>
BIOL	BI...	001	2012AJES	>

Back Course Lookup

CAMPUS	Jess Campus
TERM	2012AJES
DEPARTMENT	BIOL
COURSE	BIOL-232
SECTION	001
SKU	10034088
CATISBN	978-0-534-40855-8
NEW PRICE	\$51.35
USED PRICE	\$34.45
NEW ON HAND	7
USED ON HAND	1
REQUEST TYPE	3
PROBLEM	No
STORE NUM	001
SERWAY / PHYSICS FOR SCI & ENG (V1:SSM &SG) (P)	
SKU	10034149
CATISBN	978-0-534-40856-5
NEW PRICE	\$51.35

Problem

COURSE
LOOKUP



Sales to Wholesale

- Sell books to a wholesaler
- Includes term-specific or non-term items
- Begin with existing sales
- Add New and select vendor
- Edit commissions and postage
- Add items by selecting location, term and item via scan or type
- Enter quantity
- Adds to Sale to Wholesale module in PrismCore

The screenshot shows the 'Sale To Wholesale' interface in PrismCore. At the top, there's a purple header with a 'Back' button and a 'Sale To Wholesale' title. Below this, a form contains several fields: 'ORDER NUMBER' (WH-000002-1), 'VENDOR ID' (FOL001), 'LOCATION' (East Location), 'TERM' (2011GHSC), and 'TYPE' (Wholesale). A search bar labeled 'XREF' is present. Below the search bar, there's a section for 'SYSTEM' (Textbook), 'SKU' (10244272), and 'ISBN' (978-1-933354-31-6). The 'DESCRIPTION' field contains 'SONG FOR NIGHT'. At the bottom, there are input fields for 'REQ QTY' (5) and 'REQ COST \$' (5.00). A green 'Update' button and a grey 'Details' button are at the bottom right.

ORDER NUMBER	VENDOR ID	LOCATION
WH-000002-1	FOL001	East Location

TERM	TYPE
2011GHSC	Wholesale

Q XREF

SYSTEM	SKU	ISBN
Textbook	10244272	978-1-933354-31-6

DESCRIPTION
SONG FOR NIGHT

REQ QTY	REQ COST \$
5	5.00

Update Details



Poll: Do you have interest in exploring or expanding the Mobile Toolkit for your operations?

- Yes
- No

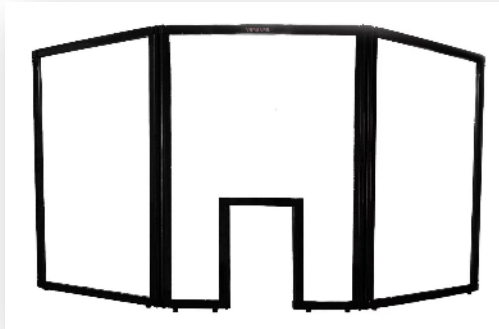
Reminders

- Adjusted Schedule – PrismRBS will be closed Fridays from April 17 to May 15.
- Continue to utilize portal or support@prismrbs.com to submit tickets.
- Ratex platform users, remember your support line has been changed to 800-510-3911, please update your records.
- If you have a system outage or loss of functionality, call 800-510-3911 for our emergency support line.



Added Safety

- Our unique times require some additional precautions.
- Protecting employees as you prepare for the future.
- Adding countertop shields can provide an additional layer of safety.



Upcoming Events



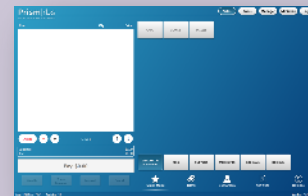
PrismRBS Town Hall

May 20th
2pm CT



Today's Hardware for Counter Cutouts

May 17th
2pm CT



Upgrading to PrismPOS (Prism platform users)

June 17th
2pm CT

Questions?

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Mario DiMascia
System Sales Manager

Email us at info@prismrbs.com