Mobile Toolkit & Inventory

April 15, 2020

Prism|rbs
retail business solutions

Your Presenters

Charles Hullett
System Sales Manager

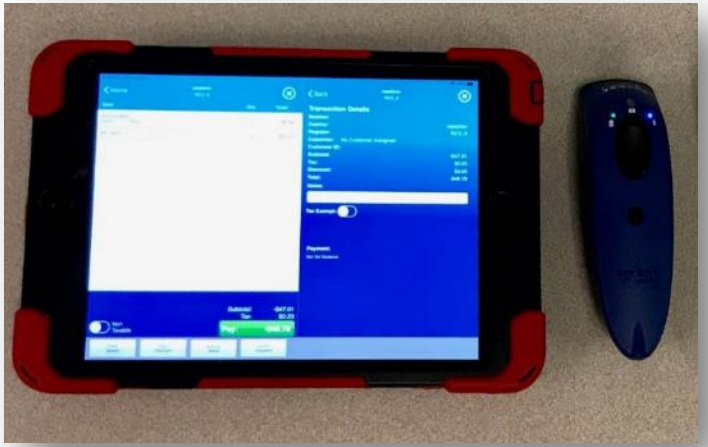
Mario DiMascia
System Sales Manager

TODAY'S GOAL: Share all of the PrismMobile Toolkit applications and their features/interactions with PrismCore.

PrismMobile Platforms

Technology Platform

- PrismCore
    - WPConsole Service
- PrismRBS iOS device
    - iPad Mini (WiFi)
    - Available SIM slot (POS)
- Bluetooth barcode scanner (2D)



Technology Background

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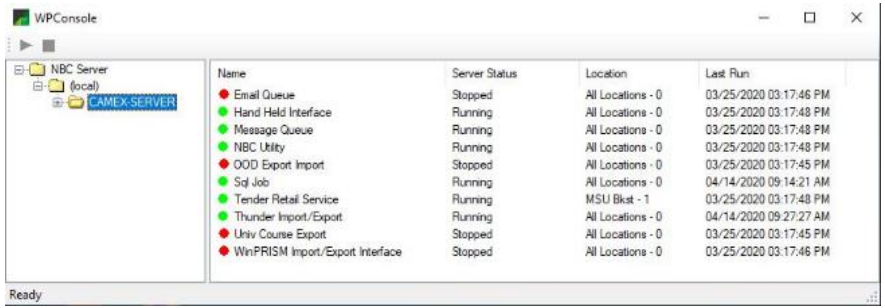
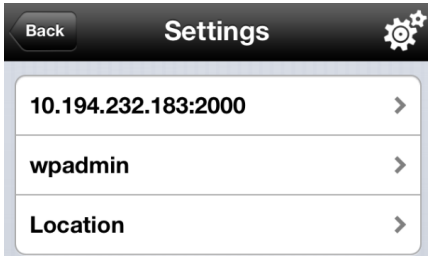
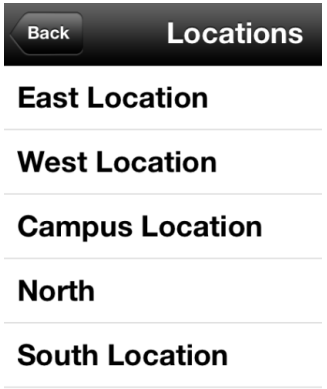
WPConsole Service (PrismCore Server/Communication Admin)

WiFi Network

User Security







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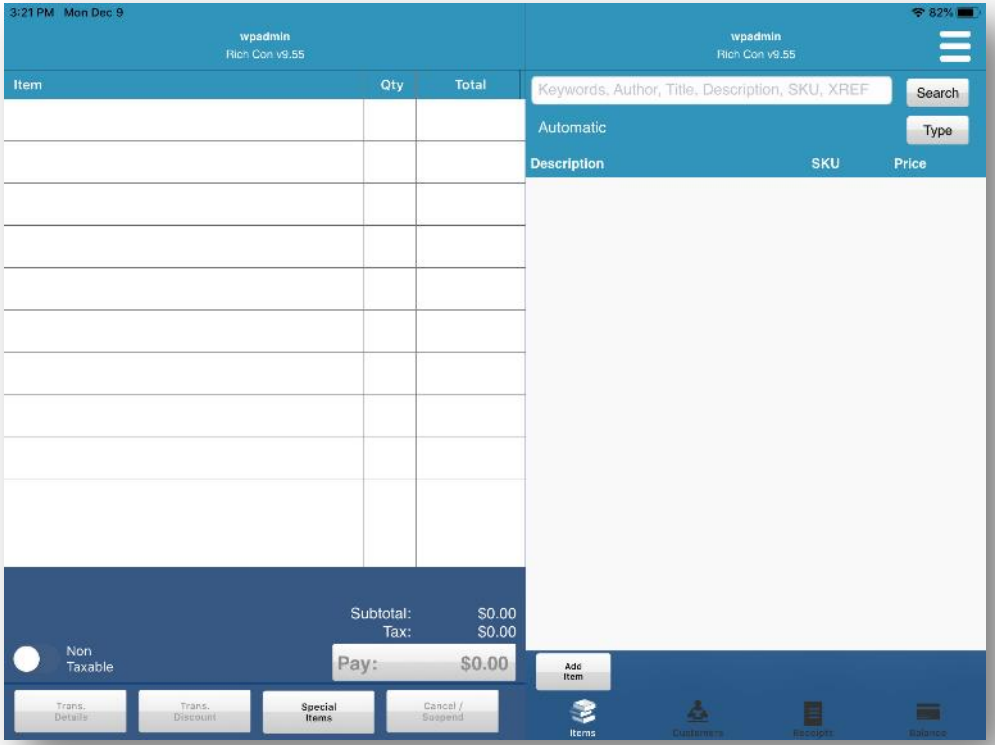
Poll: Do you currently utilize the Mobile Toolkit?

- Yes
- No

PrismMobile Toolkit Offerings



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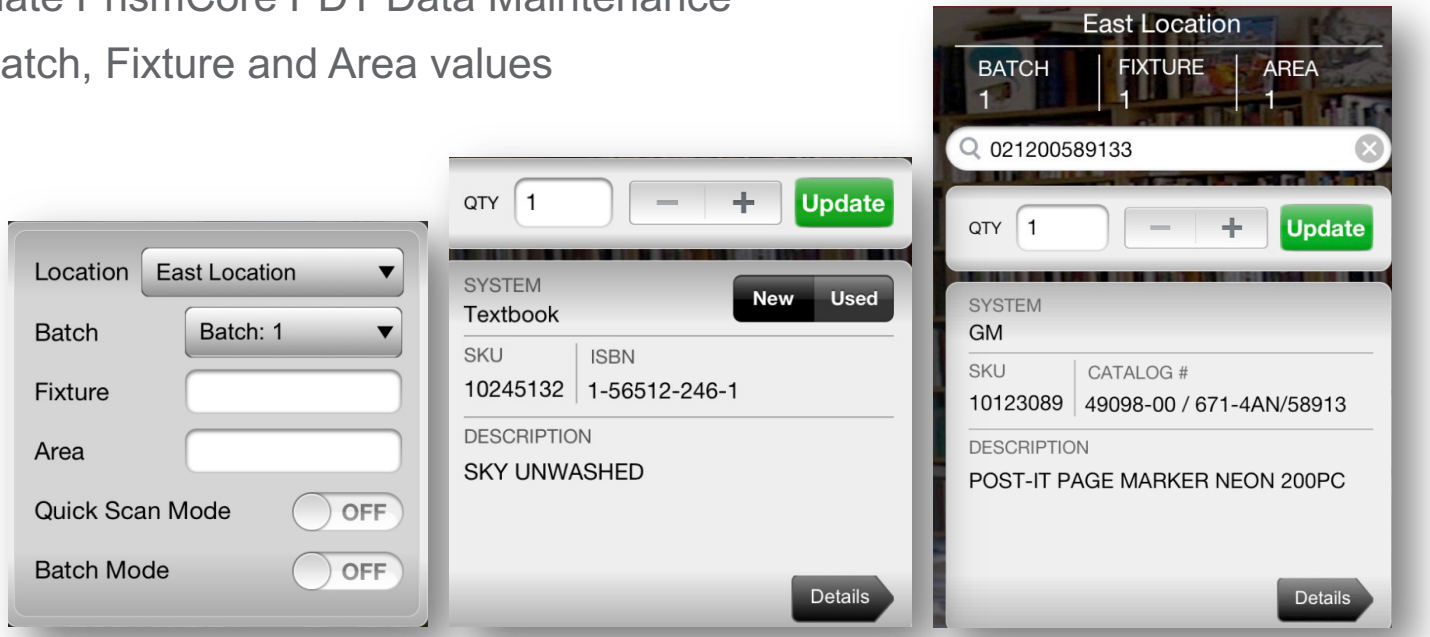
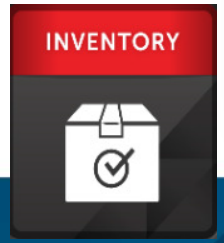
Poll: Which of these Mobile apps do you use the most?

- Not currently using
- Order Fulfillment
- Inventory
- Receiving
- Other/Not listed

Physical Inventory

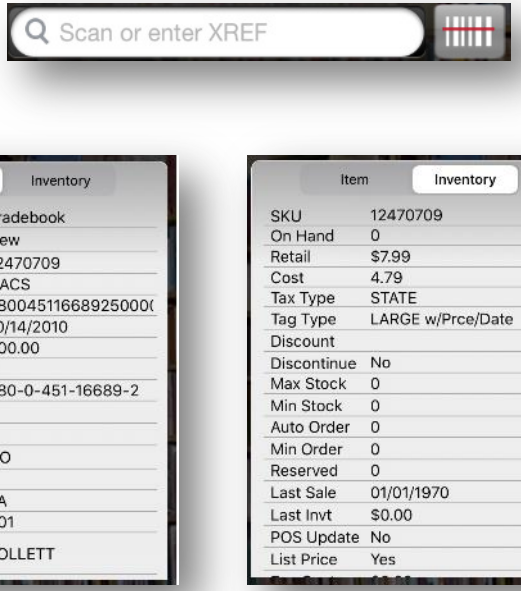
- Batch or Live Mode
- Populate PrismCore PDT Data Maintenance
- Set Batch, Fixture and Area values

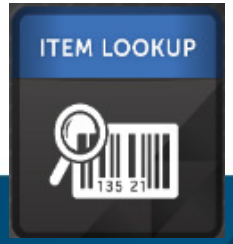




Item Lookup

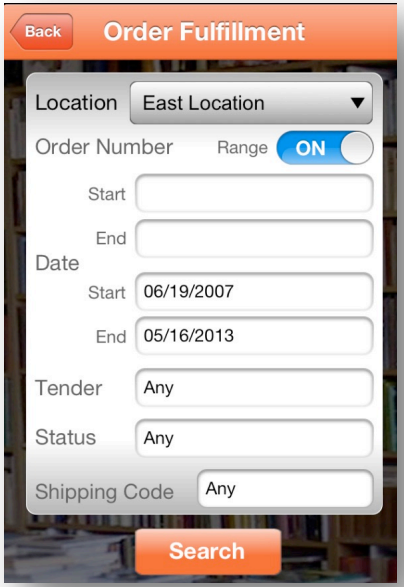
- View, not modify
- Verify Item Information
- View Inventory Information
- Textbooks
- Trade Books
- General Merchandise

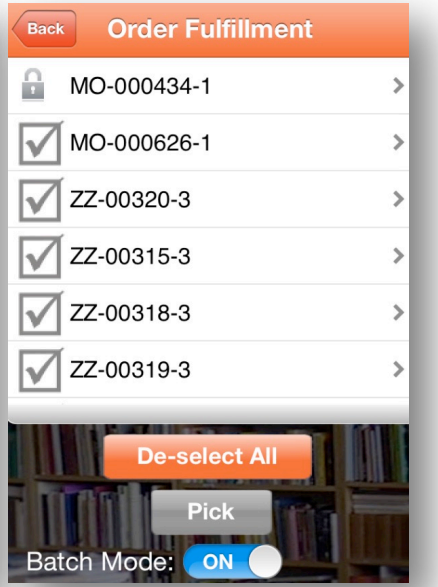




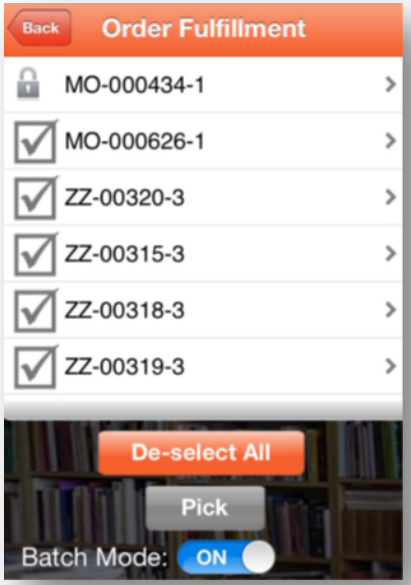
Order Fulfillment

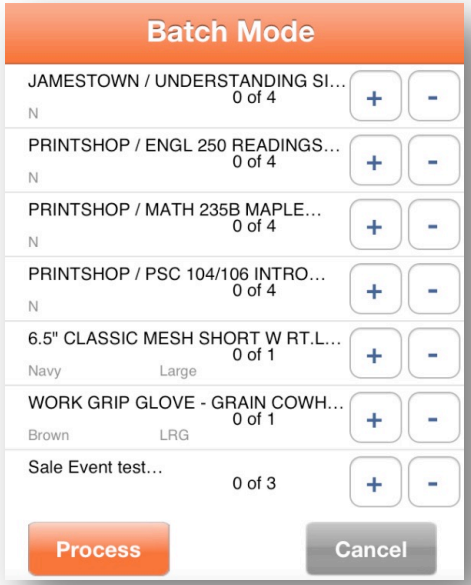
- Pick and process Mail or Web orders
- Tender and shipping may not be changed
- Order search options
- Batch mode and Single mode options





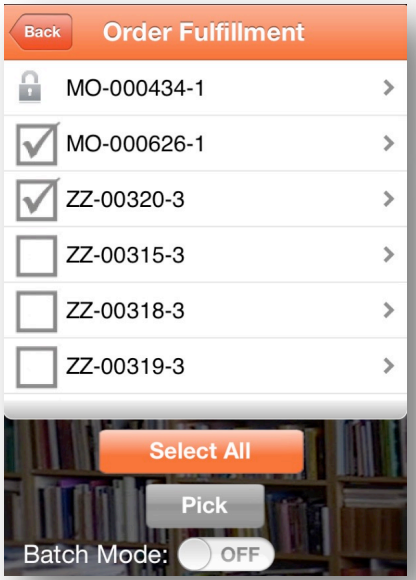
Order Fulfillment – Batch Mode

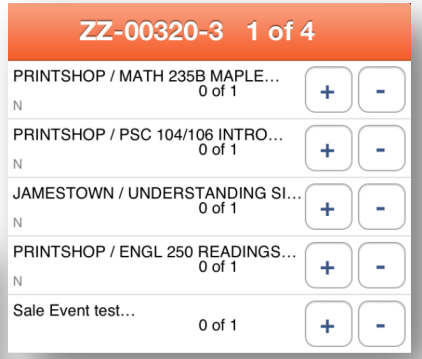


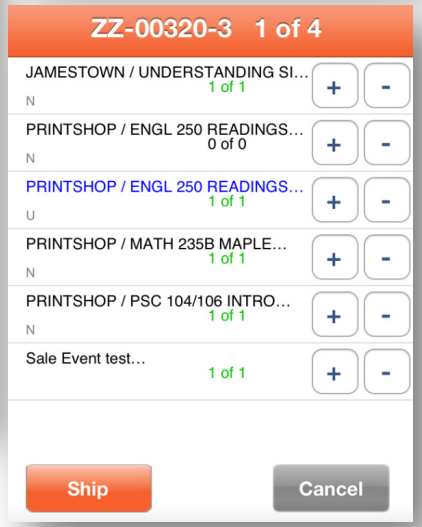


Order Fulfillment – Single Mode

- Supports multiple single orders
- Substitutions
- PrismCore Ship Mail Order







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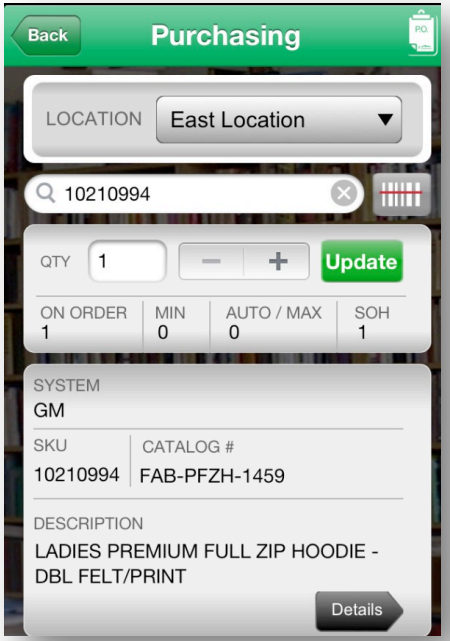
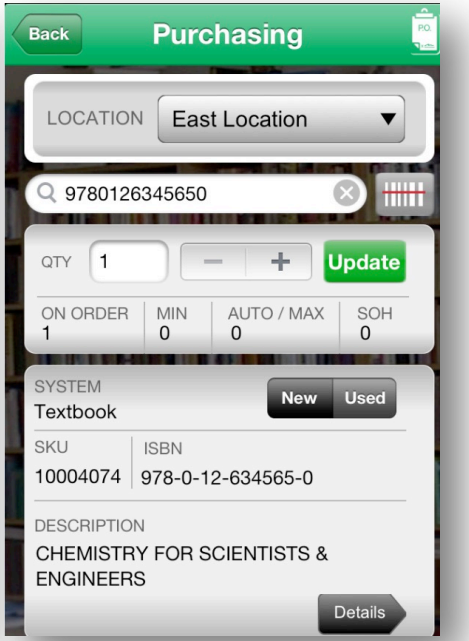
Poll: Do you see the value in buyer/employee mobility with the Toolkit?

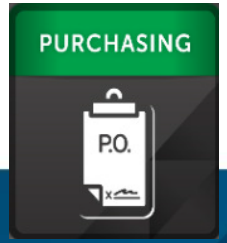
- Yes
- No

Purchasing

- Enter proposed quantities
- Populates PrismCore Autogen Purchase Order process

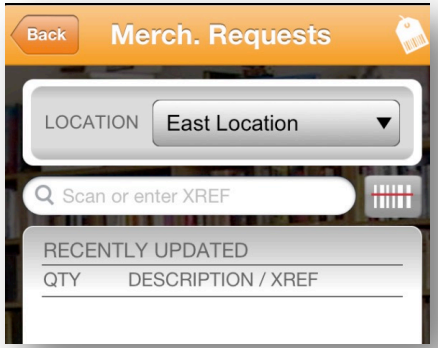


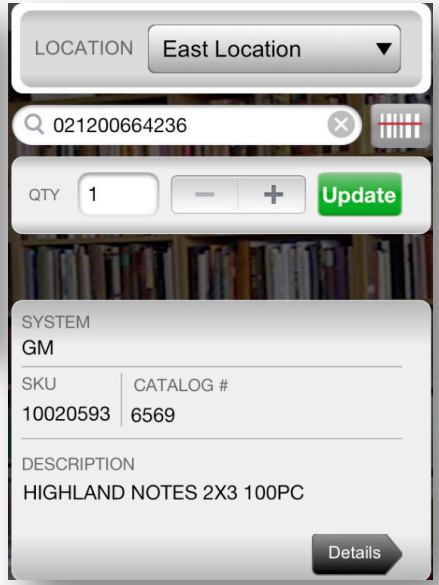


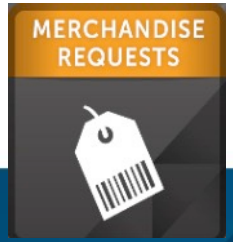


Merchandise Requests

- Enter desired quantities from location you are requesting via scan or type
- Populates PrismCore autogen Merchandise Requests
- Multiple requests may be generated in a single process

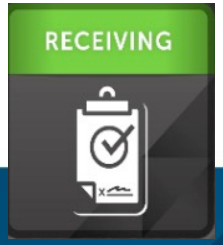


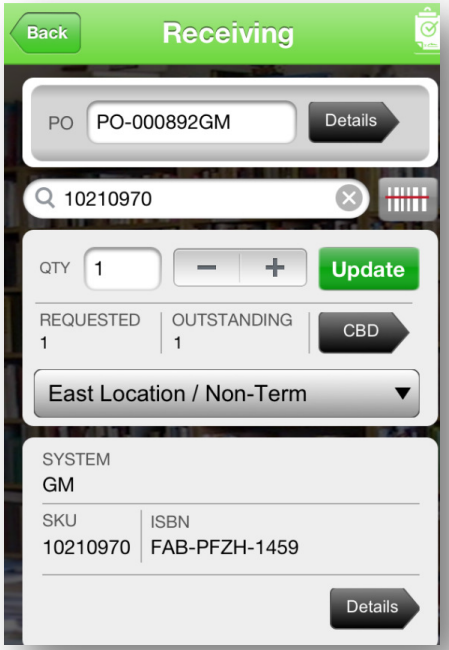


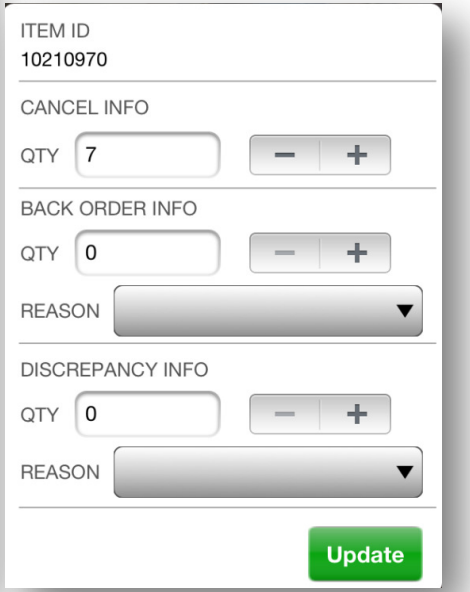


Receiving

- Full Mode Real-Time
  - Cancel, Backorder, Discrepancies
  - Displays ordered quantity
  - Outstanding quantity displayed
- Blind Mode Real-Time
  - No Cancel, Backorder or Discrepancy entry
  - Defaults to quantity of one
- Batch



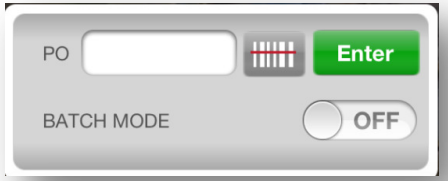


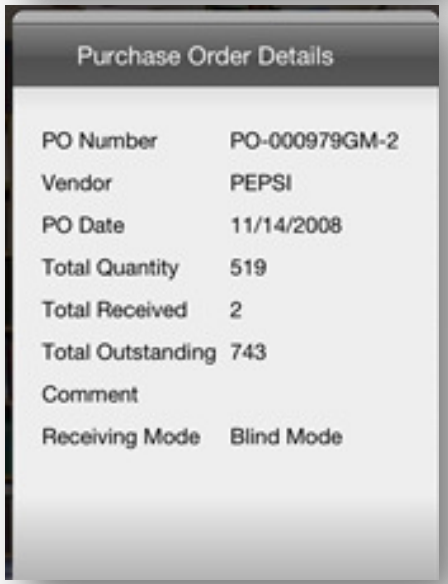


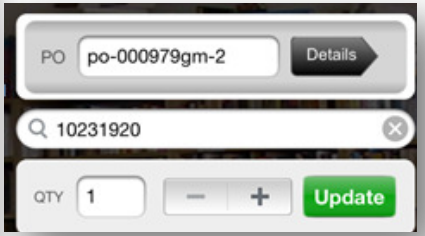
Only Open Purchase Orders may be received

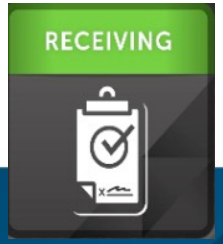
Receiving

- Blind Mode Real-Time
  - No Cancel, Backorder or Discrepancy entry
  - Defaults to quantity of one
- Batch





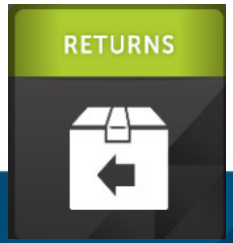




Only Open Purchase Orders may be received

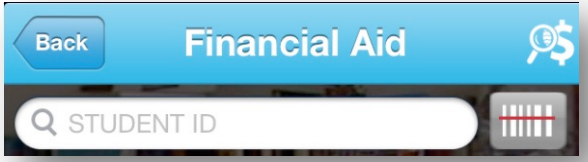
Returns

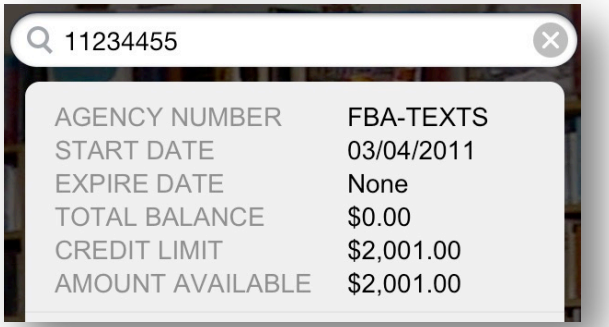
- Enter desired quantities from location to return to vendors via scan or type
- Populates PrismCore Autogen Proposed Return
- Multiple proposed returns to vendors may be generated in a single process



Financial Aid Lookup

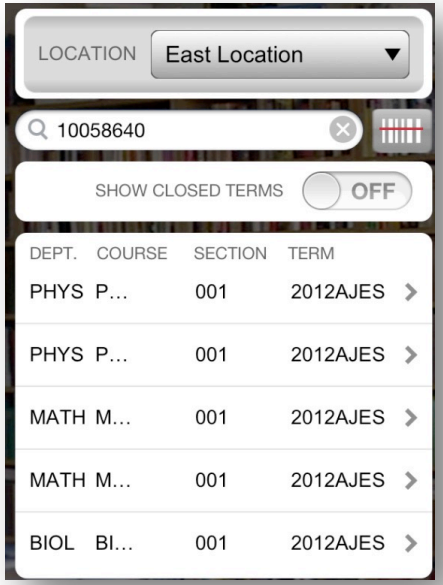
- Requires PrismCore Accounts Receivable module
- Enter or scan Student ID

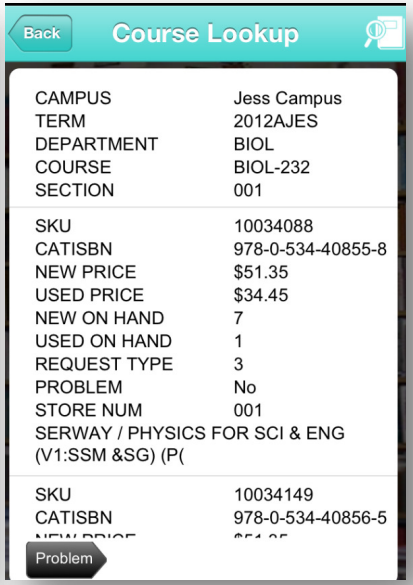


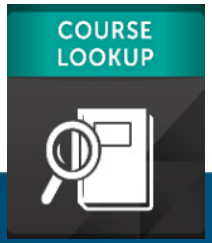


Course Lookup

- Displays courses for which a book is adopted
- Optional closed terms display
- Useful for shelving by department and course
- Display Problem Notifications
- Print information slip option

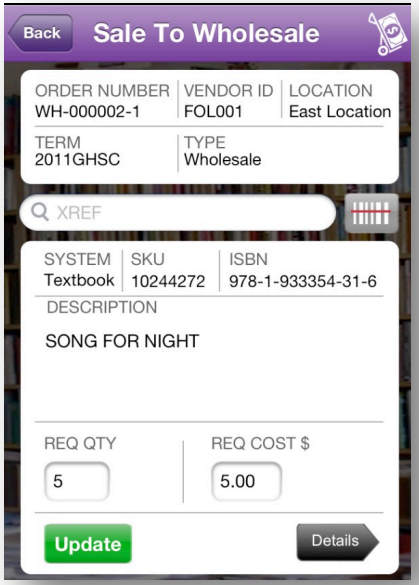






Sales to Wholesale

- Sell books to a wholesaler
- Includes term-specific or non-term items
- Begin with existing sales
- Add New and select vendor
- Edit commissions and postage
- Add items by selecting location, term and item via scan or type
- Enter quantity
- Adds to Sale to Wholesale module in PrismCore



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Poll: Do you have interest in exploring or expanding the Mobile Toolkit for your operations?

- Yes
- No

Reminders

- Adjusted Schedule – PrismRBS will be closed Fridays from April 17 to May 15.
- Continue to utilize portal or support@prismrbs.com to submit tickets.
- Ratex platform users, remember your support line has been changed to 800-510-3911, please update your records.
- If you have a system outage or loss of functionality, call 800-510-3911 for our emergency support line.

Added Safety

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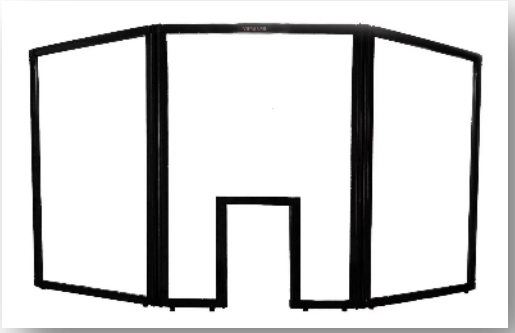
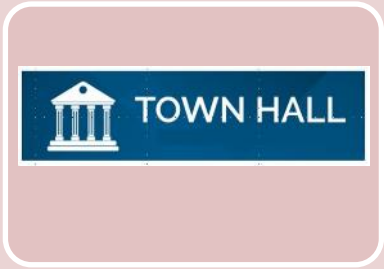
- Our unique times require some additional precautions.
- Protecting employees as you prepare for the future.
- Adding countertop shields can provide an additional layer of safety.



Upcoming Events

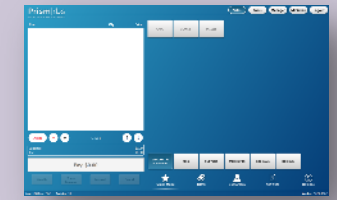


PrismRBS Town Hall

May 20th
2pm CT

Today's Hardware for Counter Cutouts

May 17th
2pm CT



Upgrading to PrismPOS
(Prism platform users)

June 17th
2pm CT

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Questions?

Charles Hullett
System Sales Manager

Mario DiMascia
System Sales Manager

Email us at info@prismrbs.com